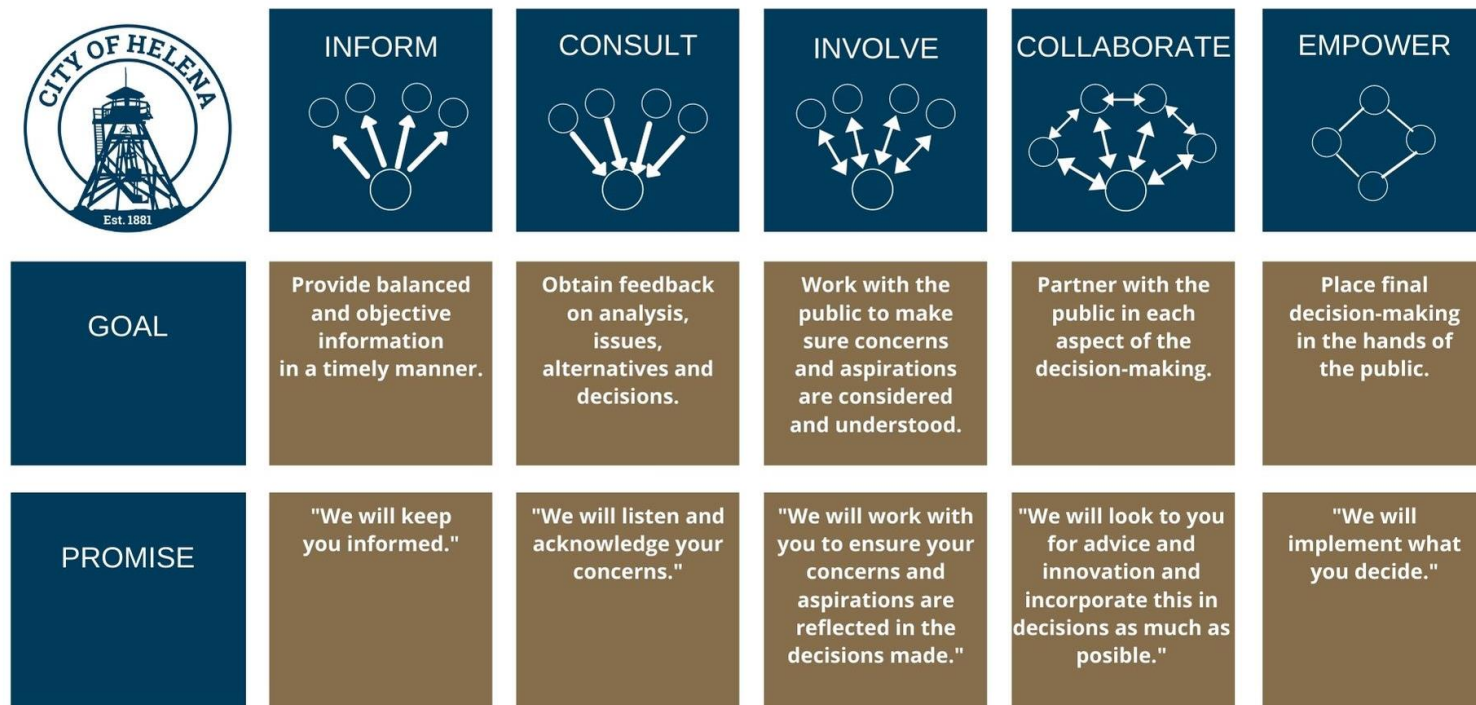


# Public Engagement Guide

The following information is intended to help you determine an appropriate level of public engagement for your project. Below, you will find an overview of the spectrum adopted by the City of Helena as its standard for public participation. You will also find a worksheet that should be completed to help outline your plan for sharing information and providing opportunities for public involvement, when appropriate.

## PARTICIPATION SPECTRUM



IAP2 SPECTRUM OF PUBLIC PARTICIPATION  
(International Association for Public Participation)

## PUBLIC INFORMATION & ENGAGEMENT WORKSHEET

Most City projects will involve some type of public information and/or engagement process. Even the smallest impact projects will have a basic level of public information that should be available to the community. Fill out the following worksheet to help determine the level of information or engagement that is appropriate for your project.

**Project:** \_\_\_\_\_ **Staff Lead:** \_\_\_\_\_ **Media Lead:** \_\_\_\_\_

**Departments Involved:** \_\_\_\_\_

**External Groups to Involve:**

Helena Citizen Council: \_\_\_\_\_

Advisory Boards/Committees: \_\_\_\_\_

Stakeholders: \_\_\_\_\_

Partner Agencies: \_\_\_\_\_

Other: \_\_\_\_\_

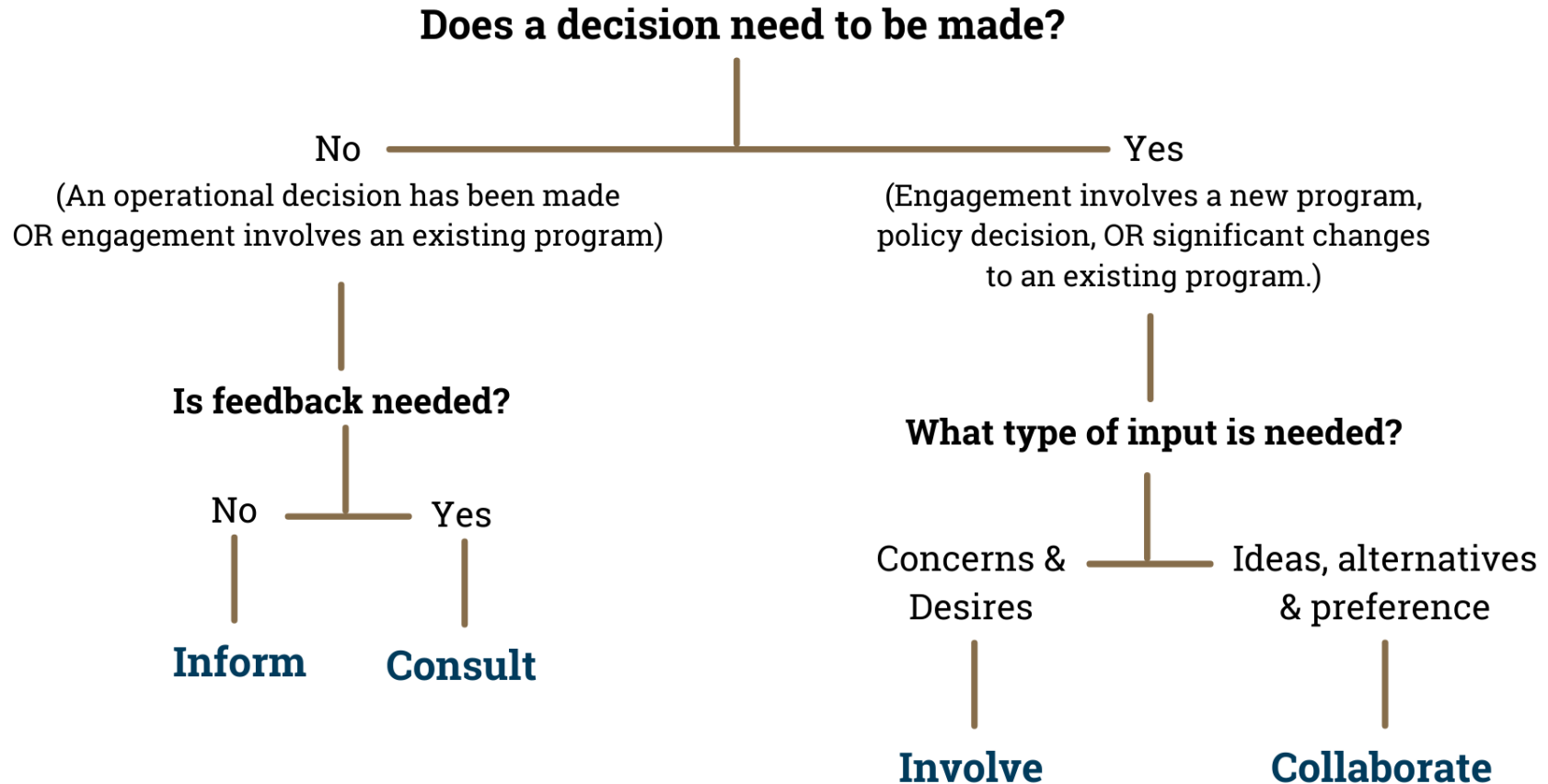
**Start Date:** \_\_\_\_\_ **Expected End Date:** \_\_\_\_\_

**Brief Project Summary:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

## INFORM VS. ENGAGE

The following decision tree will help you evaluate where your project fits on the spectrum of public participation.



### Post-Decision

Following a Consult, Involve, or Collaborate engagement process, staff should evaluate the need for a follow-up Inform campaign. The Public Information and Engagement Worksheet can be used to determine the appropriate follow-up Inform process.

## CHECKLIST

| <i>Type of Involvement</i>                             | <i>Informational Tools</i>                                                                                                                                                                                                                                    | <i>Engagement Tools</i>                                                                                                                                                                                                                                                                                    |
|--------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Inform<br>[provide information]                        | <input type="checkbox"/> Website<br><input type="checkbox"/> Project Map<br><input type="checkbox"/> Social Media<br><input type="checkbox"/> Media/Public Advisory<br><input type="checkbox"/> Utility Bill Inserts<br><input type="checkbox"/> Door Hangers | <input type="checkbox"/> Public Meeting(s)<br><input type="checkbox"/> Be Heard Helena<br><input type="checkbox"/> Q&A                                                                                                                                                                                     |
| Consult<br>[obtain public feedback on decision(s)]     | <input type="checkbox"/> Website<br><input type="checkbox"/> Project Map<br><input type="checkbox"/> Social Media<br><input type="checkbox"/> Media/Public Advisory<br><input type="checkbox"/> Utility Bill Inserts<br><input type="checkbox"/> Door Hangers | <input type="checkbox"/> Public Meeting(s)<br><input type="checkbox"/> Be Heard Helena<br><input type="checkbox"/> Survey<br><input type="checkbox"/> Polls<br><input type="checkbox"/> Ideas                                                                                                              |
| Involve<br>[obtain input for decision(s)]              | <input type="checkbox"/> Website<br><input type="checkbox"/> Project Map<br><input type="checkbox"/> Social Media<br><input type="checkbox"/> Media/Public Advisory<br><input type="checkbox"/> Utility Bill Inserts<br><input type="checkbox"/> Door Hangers | <input type="checkbox"/> Public Meeting(s)<br><input type="checkbox"/> Be Heard Helena<br><input type="checkbox"/> Survey<br><input type="checkbox"/> Ideas<br><input type="checkbox"/> Guestbook<br><input type="checkbox"/> Stories                                                                      |
| Collaborate<br>[partner in all aspects of decision(s)] | <input type="checkbox"/> Website<br><input type="checkbox"/> Project Map<br><input type="checkbox"/> Social Media<br><input type="checkbox"/> Media/Public Advisory<br><input type="checkbox"/> Utility Bill Inserts<br><input type="checkbox"/> Door Hangers | <input type="checkbox"/> Public Meeting(s)<br><input type="checkbox"/> Be Heard Helena<br><input type="checkbox"/> Survey<br><input type="checkbox"/> Ideas<br><input type="checkbox"/> Stories<br><input type="checkbox"/> Places<br><input type="checkbox"/> Guestbook<br><input type="checkbox"/> Polls |
| Empower<br>[public makes the decision(s)]              |                                                                                                                                                                                                                                                               | <input type="checkbox"/> Ballot (Election)                                                                                                                                                                                                                                                                 |

## BE HEARD HELENA

To utilize Be Heard Helena for public engagement, all tools will need to be connected to a project page. Project pages require a 2-3 paragraph introduction, a photo, and a contact person. Please contact the Public Information Officer for help getting started.

### Open Environment Tools

Participants can engage with each other. Comments, images, and ideas are visible.

**IDEAS** - Allows visitors to share ideas related to the project. People can like/comment on ideas.

**FORUMS** - Community Discussion, 24/7 Moderation

**PLACES** - Gather feedback and photos directly on a map

### Mixed Environment Tools

Participants can see other participant contributions. However, there is little peer-to-peer interaction. Some data may be visible to the community while some data is accessible only by the administrator.

**STORIES** - Visitor Generated Stories, Moderation Available, Collect Multi-Media Content

**GUESTBOOK** - Simple, moderated space for visitor comments

**Q&A** - Allow questions to be answered in public and private settings

### Controlled Environment Tools

Participants cannot engage with each other. Data is stored in the backend and only accessible by the administrator.

#### SURVEY

*Survey Question Options*

- Single Line
- Essay
- Email Address
- Number
- File Upload
- Dropdown (Choose Single Answer from Multiple Choice)
- Radio (Choose Single Answer from Multiple Choice)
- Checkbox (Choose Single or Multiple Answers from Multiple Choice)
- Zip Code (Choose from a list of locations)
- Ranking (Rank Priority of Answers)
- Likert (Respondents to Apply the Same Measurement to Several Questions)
- Emoji (Respondents can Choose A Question/Emoji)
  - Q. How do you feel about our services?
  - A. Happy 😊

#### POLLS

*Receive quick feedback on a single question*